

# 2009 USD 2 billion Dollar Global Issue

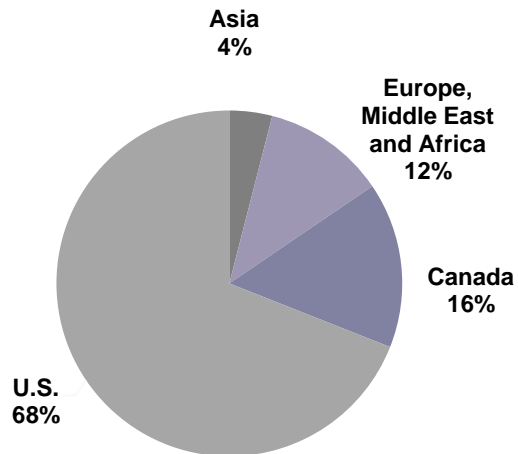
## Transaction summary

<b>Issuer:</b>	Province of Ontario
<b>Lead Managers:</b>	Deutsche Bank, TD Bank, BNP Paribas, and Bank of America Merrill Lynch
<b>Size:</b>	USD 2 billion
<b>Coupon:</b>	4.00%, semi-annual
<b>Issue date:</b>	October 7, 2009
<b>Maturity date:</b>	October 7, 2019
<b>Spread:</b>	73 bps over US Treasury at pricing, 58 bps over mid-swaps at pricing.

## Transaction highlights

- This transaction was Ontario's first 10-year USD benchmark since 2006 and one of its largest ever 10-year USD offerings
- With this issue, the Province has completed 59% of its funding program for its fiscal year 2009-10 ending March 2010
- Order book attracted more than 100 different investors mainly from North America
- Over 85% of the orders were USD 50 million or under in size.

## Investor demand by region



## Investor demand by type

