

section 3

schedules of debt

ISSUES OF LONG TERM DEBT

For the year ended March 31, 2022

This schedule details the borrowing transactions during the year, which served to increase the outstanding debt of the Province. The year-end balance in the liability accounts is provided on pages 3-13 to 3-38 together with some explanatory information.

Series	Interest Rate	Date of Maturity	Par value
	%		\$
PUBLICLY HELD DEBT			
PAYABLE IN CANADA IN CANADIAN DOLLARS			
DMTN241	2.30	September 8, 2024.....	750,000,000
DMTN246	1.90	December 2, 2051.....	5,050,000,000
DMTN249	2.15	June 2, 2031.....	8,850,000,000
DMTN250	1.35	September 8, 2026.....	1,250,000,000
DMTN251	1.55	November 1, 2029.....	4,500,000,000
DMTN252	2.55	December 2, 2052.....	6,650,000,000
DMTN253	2.25	December 2, 2031.....	6,350,000,000
			33,400,000,000
INCREASE IN PUBLIC DEBT CANADIAN DOLLAR BORROWING.....			33,400,000,000

ISSUES OF LONG TERM DEBT - Continued

For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$

PUBLICLY HELD DEBT (Cont'd)

PAYABLE IN AUSTRALIA IN AUSTRALIAN DOLLARS

ADI6	3.20	October 12, 2028.....	35,000,000
ADI9	2.50	December 10, 2031.....	36,000,000
ADI10	2.60	December 10, 2032.....	36,000,000

			107,000,000

CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$0.91648			98,062,900

PAYABLE IN GLOBAL MARKET IN U.S. DOLLARS

G89	1.05	April 14, 2026	3,000,000,000
G90	1.80	October 14, 2031.....	1,000,000,000
G91	2.125	January 21, 2032.....	1,500,000,000

			5,500,000,000

CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$1.25779			6,917,840,000

ISSUES OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
PUBLICLY HELD DEBT (Cont'd)			
PAYABLE IN EUROPE IN EUROS			
EMTN123	0.25	June 9, 2031.....	1,000,000,000
EMTN124	0.76	December 3, 2046.....	160,000,000
EMTN125	0.70	December 9, 2041.....	75,000,000
			1,235,000,000
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$1.47349			1,819,758,132

ISSUES OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
PAYABLE IN EUROPE IN SWISS FRANCS			
EMTN122	0.05	May 12, 2033.....	250,000,000
			----- 250,000,000
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$1.37304			343,260,000
INCREASE IN FOREIGN CURRENCY BORROWING			9,178,921,032

ISSUES OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
Foreign exchange differences on translating foreign currency denominated debt into Canadian dollars.....			(101,408,021)
Adjustment for Consumer Price Index (CPI) for real return bonds.....			121,869,960
ISSUES OF PROVINCIAL PURPOSE DEBT.....			42,599,382,971
Net consolidation and other adjustments – Other Government Organizations.....			0
ISSUE OF PROVINCIAL PURPOSE DEBT AFTER NET CONSOLIDATION AND OTHER ADJUSTMENTS			42,599,382,971
Issues and/or revaluation of Debt for Ontario Electricity Financial Corporation.....			46,263,000
TOTAL ISSUES OF LONG-TERM DEBT.....			42,645,645,971

RETIREMENT OF LONG TERM DEBT

For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
--------	---------------	------------------	-----------

	%		\$
--	---	--	----

NON-PUBLIC DEBT**PAYABLE IN CANADA IN CANADIAN DOLLARS**

Canada Pension Plan Investment Board:

CP689	6.45	July 3, 2021	60,000,000
CP690	6.47	August 7, 2021	63,500,000
CP691	6.22	September 4, 2021	87,494,000
CP693	6.23	March 11, 2022	120,000,000

RETIREMENT OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
NON-PUBLIC DEBT (Cont'd)			
Canada Mortgage and Housing Corporation:			
CMHC	9.75 to 15.75	April 1, 2021 to March 31, 2022	66,467
CMHC	6.089	January 3, 2022.....	23,943,054
Ontario Immigrant Investor Corporation:			
OIIC 182	1.51	April 22, 2021	132,824
OIIC 183	1.318	May 21, 2021.....	279,870
OIIC 184	1.25	June 23, 2021.....	845,629
OIIC 185	1.212	July 23, 2021	139,935
OIIC 186	1.297	September 23, 2021.....	139,935
OIIC 187	1.344	October 22, 2021.....	139,935
OIIC 188	1.709	February 23, 2022.....	149,819
RETIREMENT OF NON-PUBLIC DEBT			356,831,468

RETIREMENT OF LONG TERM DEBT

For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$

PUBLICLY HELD DEBT

PAYABLE IN CANADA IN CANADIAN DOLLARS

DMTN207	4.00	May 7, 2021 to June 2, 2021.....	8,915,000,000
DMTN180	4.50	June 2, 2021.....	75,000,000
DMTN233	3M CBA	October 27, 2021.....	1,200,000,000
DMTN232	1.35	March 8, 2022	6,750,000,000

			16,940,000,000

RETIREMENT OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
ONTARIO SAVINGS BONDS			
1995	Various	March 1, 2000	51,200
1996	Various	June 21, 2001.....	5,000
1997	Various	June 21, 2000 to June 21, 2004.....	3,900
1998	Various	June 21, 2001 to June 21, 2005.....	22,600
1999	Various	June 21, 2002 to June 21, 2006.....	39,000
2000	Various	June 21, 2003 to June 21, 2007.....	3,700
2001	Various	June 21, 2004 to June 21, 2008.....	287,100
2002	Various	June 21, 2005 to June 21, 2009.....	55,800
2003	Various	June 21, 2006 to June 21, 2010.....	122,500
2004	Various	June 21, 2007 to June 21, 2011.....	294,500
2005	Various	June 21, 2008 to June 21, 2012.....	67,100
2006	Various	June 21, 2009 to June 21, 2013.....	63,900
2007	Various	June 21, 2010 to June 21, 2014.....	284,800
2008	Various	June 21, 2011 to June 21, 2015.....	43,500
2009	Various	June 21, 2012 to June 21, 2016.....	1,113,600
2010	Various	June 21, 2013 to June 21, 2020.....	2,027,800
2011	Various	June 21, 2014 to June 21, 2021.....	21,970,200
2012	Various	June 21, 2015 to June 21, 2022.....	447,500
2013	Various	June 21, 2016 to June 21, 2023.....	217,900
2014	Various	June 21, 2017 to June 21, 2024.....	934,100
2015	Various	June 21, 2018 to June 21, 2025.....	318,600
2016	Various	June 21, 2019 to June 21, 2026.....	6,679,900
2017	Various	June 21, 2020 to June 21, 2027.....	1,127,400
2018	Various	June 21, 2021 to June 21, 2028.....	8,947,100
			----- 45,128,700 -----

RETIREMENT OF LONG TERM DEBT - Continued

For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
PAYABLE IN GLOBAL MARKET IN U.S. DOLLARS			
G67	2.50	September 10, 2021	2,000,000,000
G74	2.40	February 8, 2022	2,500,000,000

			4,500,000,000

CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 1.30933			5,892,000,000

TOTAL RETIREMENT OF PUBLICLY HELD FOREIGN CURRENCY DEBT			5,892,000,000

RETIREMENT OF LONG TERM DEBT - Continued
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
Contribution to and return on Sinking Fund of School Board Trust Debt.....			21,762,293

RETIREMENT OF PROVINCIAL PURPOSE DEBT			23,255,722,461
Net consolidation and other adjustments – Other Government Organizations.....			132,212,108

RETIREMENT OF PROVINCIAL PURPOSE DEBT AFTER NET CONSOLIDATION AND OTHER ADJUSTMENTS			23,387,934,569
Retirement of Debt Issued for Ontario Electricity Financial Corporation.....			1,804,461,000

TOTAL RETIREMENT OF LONG-TERM DEBT			25,192,395,569
			=====

NET CHANGE IN SHORT TERM DEBT
For the year ended March 31, 2022

Series	Interest Rate	Date of Maturity	Par value
	%		\$
Provincial purpose			
Treasury bills			(1,735,496,000)
U.S. Commercial Paper			1,734,998,356

			(497,644)
Ontario Electricity Financial Corporation			
Treasury bills			950,000

			950,000
Net Consolidation and other adjustments – Other Government Organization			(61,741,002)

TOTAL NET INCREASE/(DECREASE) IN SHORT-TERM DEBT.....			(61,288,646)
			=====

SUMMARY OF DEBT OUTSTANDING

As at March 31, 2022

	2022	2021
	\$	\$
Debt Issued for Provincial Purposes:		
Canada Pension Plan Investment Board	8,146,753,000	8,477,747,000
Ontario Immigrant Investor Corporation	149,819	1,977,766
Canada Mortgage and Housing Corporation (CMHC)	42,442,296	66,451,817
TOTAL NON-PUBLIC DEBT	8,189,345,115	8,546,176,583
Public Investors	384,730,685,781	364,972,129,369
Ontario Savings Bonds	225,660,000	270,788,700
Treasury Bills	22,017,999,000	23,753,495,000
U.S. Commercial Paper	1,734,998,356	-
TOTAL PUBLICLY-HELD DEBT	408,709,343,137	388,996,413,069
School Board Trust Debt	538,805,848	560,568,141
TOTAL DEBT ISSUED FOR PROVINCIAL PURPOSES	417,437,494,100	398,103,157,793
Net Consolidation and Other Adjustments	1,575,135,815	1,769,088,924
TOTAL PROVINCIAL PURPOSE DEBT AFTER NET CONSOLIDATION AND OTHER ADJUSTMENTS	419,012,629,915	399,872,246,717
Debt Issued for Ontario Electricity Financial Corporation (OEFC):		
Canada Pension Plan Investment Board	38,130,000	211,091,000
Public Investors	10,069,287,357	10,110,324,911
Treasury Bills	653,940,000	652,990,000
TOTAL DEBT ISSUED FOR OEFC	10,761,357,357	10,974,405,911
Direct OEFC Debt	3,741,370,000	5,287,870,000
TOTAL OEFC DEBT	14,502,727,357	16,262,275,911
TOTAL CONSOLIDATED DEBT	433,515,357,272	416,134,522,628
Less: Holdings of own Ontario Bonds and T-Bills	(7,098,261,000)	(11,122,585,000)
REVISED TOTAL CONSOLIDATED DEBT	426,417,096,272	405,011,937,628
Debt Issued for Investment Purposes*:		
Ontario Power Generation Inc.	5,126,000,000	5,126,000,000
Hydro One Inc.	1,677,516,013	1,677,516,013
TOTAL DEBT ISSUED FOR INVESTMENT PURPOSES	6,803,516,013	6,803,516,013

*Debt Issued for Investment Purposes, as a result of a debt for equity swap between the Province and Ontario Power Generation Inc. and Hydro One Inc., is eliminated upon consolidation.

SUMMARY OF DEBT OUTSTANDING - Concluded**As at March 31, 2022**

The Canada Pension Plan Investment Board (CPPIB) invests funds in the Province of Ontario's non-marketable securities. Effective July 1, 2005, under a side-letter agreement signed between the CPPIB and the Province, CPPIB offered the Province upon maturity of the debentures held to the credit of the Canada Pension Plan Investment Fund (CPPIF) that were issued before January 1, 1998, an option of issuing new replacement debentures to the CPPIB with a maximum term of 30 years (minimum term of 5 years and with subsequent roll over options subject to the 30 years maximum from the date of issue of the first replacement debenture) at a rate based on capital market rates at the time of roll over.

The Ontario Immigrant Investor Corporation (OIIC) is an operational enterprise of the Ontario Government incorporated on April 30, 1999 under the *Development Corporations Act*. The corporation was established to act as Province's receiving vehicle for immigrant investor monies under the federal government's Immigrant Investor Program (IIP). The Ontario Financing Authority manages these monies under an investment management agreement with the OIIC, and the OFA invests these funds received from the IIP in Ontario's bonds.

The Canada Mortgage and Housing Corporation (CMHC) has accepted serial debentures issued by the Province in return for financing a significant proportion of the construction cost of Provincially-owned waste control facilities. The interest rate is based on the rate for the Government of Canada long-term Canadian public borrowing cost at the time that the Corporation agreed to participate in the project. Debt includes \$42.4 million of CMHC debt transferred from the Ontario Municipal Housing Corporation (OMHC) upon OMHC's dissolution in FY2020–21.

The Province of Ontario has issued to public investors in the capital market bonds denominated in Canadian dollar, United States dollar, Australian dollar, Euro, Swiss franc, and UK pound sterling.

Ontario Savings Bonds (OSBs) were first issued in 1995. OSBs are retail bonds sold by the Province to the residents of Ontario. The bonds are issued once a year and are available for sale through most financial institutions. There are three types of bonds: Variable-Rate Bonds, Step-Up Bonds and Fixed-Rate Bonds. All are available with annual or compound interest. The issuance of new OSBs was discontinued in 2019.

Under the Treasury Bill financing program, non-interest bearing Treasury Bills, with various maturities up to three years, are sold by tender on a regular basis.

U.S. Commercial Paper issues are non-interest bearing debt with maturities up to 270 days.

A School Board Trust was created in June 2003 to permanently refinance debt incurred by 55 school boards. The Trust issued 30-year sinking fund debentures amounting to \$891 million and \$882 million of the proceeds was provided to the 55 school boards in exchange for the irrevocable right to receive future transfer payments from the Province. An annual transfer payment is made by the Ministry of Education to the Trust's sinking fund under the School Board Operating Grant program to retire the debt over 30 years.

Net consolidation and other adjustments include third party debt issued by other government organizations after elimination of Provincial debt held by these organizations.

Debt Issued for OEFC: The Province, on behalf of Ontario Electricity Financial Corporation (OEFC), borrows from the Canada Pension Investment Board and issues debentures and treasury bills in the public markets. The proceeds of all such borrowings are advanced to OEFC in exchange for bonds and short term notes with like terms and conditions.

Debt issued for Investment Purposes: On April 1, 1999, under the *Energy Competition Act*, five corporations, together with their subsidiaries, were formed from the former Ontario Hydro. Ontario Power Generation Inc. (OPG) and Hydro One Inc. are two of these five corporations. In order for OPG and Hydro One Inc. to have capital structures competitive with those of other industry participants, the two companies entered into a debt-for-equity swap with the Province of Ontario. The Province assumed \$8,885 million of the debt issued by the two corporations in exchange for \$5,126 million in equity from OPG and \$3,759 million in equity from Hydro One Inc. The change in the value of the debt issued for Hydro One Inc. is the result of proceeds from the sale of Hydro One shares in 2015-16, 2016-17, 2017-18 and 2019-20.

OUTSTANDING DEBT

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
DEBT ISSUED FOR PROVINCIAL PURPOSES					
NON-PUBLIC DEBT					
PAYABLE IN CANADA IN CANADIAN DOLLARS					
To Canada Pension Plan Investment Board:					
Year ending March 31					
2024	2004	CPP	5.26 to 5.97.....	688,007,000	
2025	2005	CPP	5.15 to 5.79.....	1,133,182,000	
2026	2006	CPP	4.67 to 5.19.....	574,612,000	
2031	2009	CPP	4.79.....	43,880,000	
2032	2009	CPP	4.75.....	52,000,000	
2036	2006-2014	CPP	3.41 to 4.73.....	725,953,000	
2037	2007	CPP	4.50 to 4.76.....	351,269,000	
2038	2008-2017	CPP	2.64 to 4.68.....	375,952,000	
2039	2009	CPP	4.70 to 5.48.....	493,439,000	
2040	2010-2012	CPP	4.36 to 5.03.....	1,179,395,000	
2041	2011	CPP	4.20 to 4.86.....	799,613,000	
2042	2012	CPP	4.23 to 4.56.....	954,179,000	
2043	2013	CPP	3.36 to 3.62.....	775,272,000	
				8,146,753,000	(3)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
To Ontario Immigrant Investor Corporation:					
Year ending March 31					
2023	2018	OIIC189	2.015	149,819	

				149,819	(4)

To Canada Mortgage and Housing Corporation:					
Year ending March 31					
2023	1999	CMHC	6.089	6,037,989	
2024	1999	CMHC	6.089	9,493,593	
2025	1999	CMHC	6.089	11,723,444	
2026	1999	CMHC	6.089	6,258,013	
2027	1999	CMHC	6.089	7,604,978	
2028	1999	CMHC	6.089	1,324,279	

				42,442,296	(5)

TOTAL NON-PUBLIC DEBT				8,189,345,115	
				=====	

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	

PUBLICLY HELD DEBT

PAYABLE IN CANADA IN CANADIAN DOLLARS

June 2, 2022	November 8, 2011	DMTN212	3.15	11,771,700,000	
June 27, 2022	June 27, 2017	DMTN235	3M CBA + 0.15.....	1,601,500,000	(6)
July 13, 2022	July 13, 1992	HC	9.50	1,590,438,000	
June 2, 2023	November 6, 2012	DMTN215	2.85	9,322,700,000	
August 21, 2023	August 21, 2018	DMTN239	3M CBA + 0.05.....	2,650,000,000	(6)
September 8, 2023	September 8, 1993	HP	8.10	940,570,000	
September 8, 2023	July 31, 2007	DMTN177	4.95	75,000,000	
September 8, 2023	February 8, 2018	DMTN237	2.60	4,750,000,000	
June 2, 2024	November 25, 2013	DMTN223	3.50	10,000,000,000	
September 8, 2024	February 21, 2019	DMTN241	2.30	3,500,000,000	
June 2, 2025	December 20, 1994	JE	9.50	460,000,000	
June 2, 2025	January 9, 2015	DMTN227	2.60	12,550,000,000	
September 8, 2025	February 24, 2020	DMTN245	1.75	9,050,000,000	
December 2, 2025	October 5, 1995	JQ	8.50	1,000,000,000	
February 6, 2026	February 6, 1996	JY	8.00	12,500,000	
June 2, 2026	December 21, 1995	JU	8.00	1,000,000,000	
June 2, 2026	February 3, 2016	DMTN229	2.40	7,500,000,000	
September 8, 2026	April 19, 2021	DMTN250	1.35	1,250,000,000	
December 2, 2026	February 13, 1997	KR	8.00	386,500,000	
December 2, 2026	January 20, 1999	MH	7.00	124,584,000	(7)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
PAYABLE IN CANADA IN CANADIAN DOLLARS (Cont'd)					
February 1, 2027	February 14, 2020	DMTN244	1.85	3,250,000,000	
February 3, 2027	August 5, 1997	KN	7.50	58,220,000	
February 3, 2027	August 5, 1997	KT	6.95	8,726,000	
February 3, 2027	April 1, 1998	KY	7.50	11,549,000	
February 3, 2027	December 4, 1998	LA	7.50	5,507,000	
February 4, 2027	February 4, 1998	KQ	7.375	990,000	
June 2, 2027	February 9, 2017	DMTN234	2.60	8,400,000,000	
June 2, 2027	October 17, 1996	KJ	7.60	4,734,700,000	
September 8, 2027	August 24, 2020	DMTN247	1.05	2,000,000,000	
June 2, 2028	April 6, 2018	DMTN238	2.90	9,550,000,000	
August 25, 2028	February 25, 1998	LQ	6.25	2,020,000	
March 8, 2029	January 8, 1998	LK	6.50	4,727,000,000	
June 2, 2029	February 7, 2019	DMTN240	2.70	9,258,201,000	
November 1, 2029	July 29, 2021	DMTN251	1.55	4,500,000,000	
June 2, 2030	January 27, 2020	DMTN243	2.05	11,650,000,000	
December 2, 2030	October 13, 2020	DMTN248	1.35	7,000,000,000	
January 13, 2031	September 8, 1995	JN	9.50	125,000,000	
June 2, 2031	March 27, 2000	NF	6.20	3,000,000,000	
June 2, 2031	November 25, 2010	DMTN206	5.20	133,300,000	
June 2, 2031	April 12, 2021	DMTN249	2.15	8,850,000,000	
December 2, 2031	October 14, 2021	DMTN253	2.25	6,350,000,000	
March 8, 2033	February 17, 2003	DMTN61	5.85	4,674,610,000	
March 8, 2033	April 29, 2004	DMTN110	5.85	188,000,000	
March 8, 2033	July 23, 2004	DMTN116	5.85	100,000,000	(6)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
PAYABLE IN CANADA IN CANADIAN DOLLARS (Cont'd)					
July 13, 2034	September 21, 2005	DMTN157	5.00	47,500,000	(8)
November 3, 2034	November 3, 1994	HY	9.75	248,800,000	
January 10, 1995 to					
January 10, 2035	November 30, 1994	HZ	9.4688	2,315,904	(9)
"	"	JA	9.4688	2,315,904	(9)
"	"	JB	9.4688	8,482,324	(9)
"	"	JC	9.4688	4,764,354	(9)
"	"	JD	9.4688	3,171,134	(9)
January 12, 2035	January 12, 2007	JG	9.50	110,950,000	
February 8, 2035	February 8, 1995	JJ	9.875	32,000,000	
June 2, 2035	August 25, 2004	DMTN119	5.60	7,338,509,000	
June 2, 2035	January 12, 2005	DMTN133	5.35	150,000,000	
June 20, 2036	June 20, 1996	KC	8.25	98,984,000	
December 1, 2036	March 8, 2006	DMTN158	2.00 Real Return	2,905,613,121	(10)
June 2, 2037	February 22, 2006	DMTN164	4.70	8,700,000,000	
December 2, 2037	February 1, 2005	DMTN138	5.20	100,000,000	
June 2, 2038	July 28, 2004	DMTN117	10.00	75,000,000	(11)
June 20, 2038	September 16, 1996	KG	8.10	120,000,000	
July 13, 2038	July 29, 1998	LS	5.75	50,000,000	
August 25, 2038	August 17, 1998	LT	6.00	86,500,000	
June 2, 2039	January 15, 2008	DMTN182	4.60	9,600,000,000	

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	

PUBLICLY HELD DEBT (Cont'd)

PAYABLE IN CANADA IN CANADIAN DOLLARS (Cont'd)

July 13, 2039	February 2, 1999	MK	5.65	223,858,000	
December 2, 2039	February 25, 2000	NE	5.70	1,489,000,000	
July 13, 2040	April 18, 2002	DMTN44	6.20	100,000,000	
June 2, 2041	June 15, 2010	DMTN204	4.65	11,368,000,000	
December 2, 2041	August 15, 2001	DMTN10	6.20	340,000,000	
March 8, 2042	December 4, 2001	DMTN29	6.00	41,000,000	
June 2, 2042	January 18, 2002	DMTN33	6.00	240,000,000	
June 2, 2043	February 24, 2003	DMTN62	5.75	75,000,000	
June 2, 2043	January 31, 2012	DMTN214	3.50	11,000,000,000	
June 2, 2044	September 13, 2006	DMTN169	4.60	27,000,000	
January 10, 2045	May 25, 1995	JL	8.435	35,531,176	(12)
March 1, 2045	March 1, 1995	JK	9.50	150,000,000	
June 2, 2045	August 31, 2005	DMTN153	4.50	175,000,000	
June 2, 2045	May 10, 2013	DMTN220	3.45	15,525,000,000	
June 2, 2046	May 24, 2006	DMTN166	4.85	154,700,000	
December 2, 2046	February 2, 2015	DMTN228	2.90	14,550,250,000	
June 2, 2047	February 28, 2007	DMTN176	4.50	158,000,000	
June 2, 2048	May 6, 2008	DMTN184	4.70	50,000,000	
June 2, 2048	June 21, 2016	DMTN231	2.80	12,049,000,000	
June 2, 2049	November 30, 2017	DMTN236	2.90	12,624,500,000	

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
PAYABLE IN CANADA IN CANADIAN DOLLARS (Cont'd)					
December 2, 2050	May 28, 2019	DMTN242	2.65	14,073,900,000	
December 2, 2051	August 20, 2000	DMTN246	1.90	12,750,000,000	
December 2, 2052	August 25, 2021	DMTN252	2.55	6,650,000,000	
June 2, 2054	July 22, 2008	DMTN185	4.60	40,000,000	
June 2, 2062	November 8, 2012	DMTN216	3.25	475,000,000	

				312,162,959,917	
CPI adjustment to Real Return Swap.....				(103,297,614)	(10)

				312,059,662,303	

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
ONTARIO SAVINGS BONDS					
June 21, 2022	June 21, 2012	Annual	2.80	3,679,000	
June 21, 2022	June 21, 2012	Compound	2.80	4,722,200	
June 21, 2022	June 21, 2017	Annual	Step-up.....	5,504,200	
June 21, 2022	June 21, 2017	Compound	Step-up.....	3,671,500	
June 21, 2023	June 21, 2013	Annual	3.10	10,316,100	
June 21, 2023	June 21, 2013	Compound	3.10	7,050,300	
June 21, 2023	June 21, 2018	Annual	Step-up.....	57,504,900	
June 21, 2023	June 21, 2018	Compound	Step-up.....	20,846,600	
June 21, 2024	June 21, 2014	Annual	3.10	18,042,900	
June 21, 2024	June 21, 2014	Compound	3.10	9,394,100	
June 21, 2025	June 21, 2015	Annual	2.35	3,809,100	
June 21, 2025	June 21, 2015	Compound	2.35	2,735,900	
June 21, 2026	June 21, 2016	Annual	2.20	5,941,100	
June 21, 2026	June 21, 2016	Compound	2.20	5,114,800	
June 21, 2027	June 21, 2017	Annual	2.15	4,024,900	
June 21, 2027	June 21, 2017	Compound	2.15	2,736,400	
June 21, 2028	June 21, 2018	Annual	2.85	711,200	
June 21, 2028	June 21, 2018	Compound	2.85	1,108,500	
Active Series.....				166,913,700	(13)

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	

PUBLICLY HELD DEBT (Cont'd)

ONTARIO SAVINGS BONDS (Cont'd)

Matured Series	58,746,300	(14)

TOTAL ONTARIO SAVINGS BONDS.....	225,660,000	

TOTAL PAYABLE IN CANADA IN CANADIAN DOLLARS.....	312,285,322,303	

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	

PUBLICLY HELD DEBT (Cont'd)

PAYABLE IN GLOBAL MARKET IN CANADIAN DOLLARS

January 27, 2023	January 29, 2016	G72	1.95	1,550,000,000
February 7, 2024	February 7, 1994	HS	7.50	1,106,700,000
February 5, 2025	February 5, 2018	G77	2.65	2,700,000,000

TOTAL PAYABLE IN GLOBAL MARKET IN CANADIAN DOLLARS				5,356,700,000

PAYABLE IN EUROPE IN CANADIAN DOLLARS

July 13, 2034	July 13, 1994	EMTN5	9.40	300,000,000

TOTAL PAYABLE IN EUROPE IN CANADIAN DOLLARS				300,000,000

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
Foreign Currency Debt					(15)
PAYABLE IN AUSTRALIA IN AUSTRALIAN DOLLARS					
August 22, 2024	August 22, 2014	ADI3	4.25	350,000,000	
August 26, 2025	February 26, 2015	ADI4	3.10	365,000,000	
January 27, 2027	January 27, 2017	ADI5	3.50	315,000,000	
October 12, 2028	April 12, 2018	ADI6	3.20	115,000,000	
October 26, 2029	April 26, 2019	ADI7	2.70	40,000,000	
December 10, 2031	December 10, 2021	ADI9	2.50	36,000,000	
December 10, 2032	December 10, 2021	ADI10	2.60	36,000,000	
October 3, 2034	October 3, 2019	ADI8	2.00	320,000,000	
TOTAL PAYABLE IN AUSTRALIA IN AUSTRALIAN DOLLARS.....				1,577,000,000	
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 0.96278				1,518,308,900	(15a)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
------------------	---------------	--------	---------------	-------------	-----------

%

\$

PUBLICLY HELD DEBT (Cont'd)

PAYABLE IN EUROPE IN EUROS

May 21, 2024	May 21, 2014	EMTN110	1.875	1,750,000,000	
June 14, 2024	June 14, 2017	EMTN114	0.375	1,500,000,000	
January 21, 2025	January 21, 2015	EMTN111	0.875	1,250,000,000	
April 17, 2025	April 17, 2018	EMTN116	0.625	1,500,000,000	
April 8, 2027	April 8, 2020	EMTN117	0.375	1,000,000,000	
November 25, 2030	November 24, 2020	EMTN120	0.01	2,500,000,000	
June 9, 2031	June 9, 2021	EMTN123	0.25	1,000,000,000	
October 2, 2040	May 6, 2020	EMTN118	0.699	50,000,000	
June 28, 2041	January 29, 2016	EMTN112	1.82	52,000,000	
December 9, 2041	December 9, 2021	EMTN125	0.70	75,000,000	
December 3, 2046	December 3, 2021	EMTN124	0.76	160,000,000	
TOTAL PAYABLE IN EUROPE IN EUROS				10,837,000,000	
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 1.54803				16,775,990,050	(15b)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
PAYABLE IN EUROPE IN POUNDS STERLING					
December 15, 2023	June 3, 2020	EMTN119	0.50	1,000,000,000	
December 15, 2026	January 13, 2021	EMTN121	0.25	1,750,000,000	
TOTAL PAYABLE IN EUROPE IN POUNDS STERLING				2,750,000,000	
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 1.71310				4,711,017,553	(15c)
PAYABLE IN EUROPE IN SWISS FRANCS					
June 29, 2029	June 28, 2017	EMTN115	0.25	400,000,000	
May 12, 2033	May 12, 2021	EMTN122	0.05	250,000,000	
TOTAL PAYABLE IN EUROPE IN SWISS FRANCS				650,000,000	
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 1.36067				884,433,920	(15d)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
------------------	---------------	--------	---------------	-------------	-----------

%

\$

PUBLICLY HELD DEBT (Cont'd)

PAYABLE IN GLOBAL MARKET IN U.S. DOLLARS

April 25, 2022	April 25, 2019	G81	2.55	1,750,000,000
May 18, 2022	May 18, 2017	G76	2.25	2,000,000,000
June 29, 2022	June 29, 2012	G58	2.45	1,000,000,000
October 3, 2022	October 3, 2017	G75	2.20	2,000,000,000
January 24, 2023	January 24, 2020	G82	1.75	3,000,000,000
October 17, 2023	October 17, 2018	G80	3.40	2,500,000,000
January 29, 2024	January 29, 2019	G79	3.05	2,500,000,000
May 16, 2024	May 16, 2014	G66	3.20	1,250,000,000
January 21, 2026	January 21, 2021	G87	0.625	3,500,000,000
April 14, 2026	April 14, 2021	G89	1.05	3,000,000,000
April 27, 2026	April 27, 2016	G69	2.50	1,000,000,000
June 15, 2026	June 20, 2019	G83	2.30	1,750,000,000
May 21, 2027	May 21, 2020	G85	1.05	1,750,000,000
October 2, 2029	October 2, 2019	G84	2.00	1,250,000,000
October 7, 2030	October 7, 2020	G86	1.125	1,250,000,000
February 25, 2031	February 25, 2021	G88	1.60	1,500,000,000
October 14, 2031	October 14, 2021	G90	1.80	1,000,000,000
January 21, 2032	January 21, 2022	G91	2.125	1,500,000,000

TOTAL PAYABLE IN GLOBAL MARKET IN U.S. DOLLARS.....	33,500,000,000
---	----------------

CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$ 1.28727	43,123,473,100	(15e)
--	----------------	-------

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
TOTAL BONDS				384,955,245,826	
UNAMORTIZED FOREIGN EXCHANGE GAINS/ (LOSSES)				1,099,955	
TOTAL BONDS NET OF UNAMORTIZED FOREIGN EXCHANGE GAIN/(LOSS)				384,956,345,781	
TREASURY BILLS				22,017,999,000	
U.S. COMMERCIAL PAPER (in U.S. Dollars)				1,358,430,000	
CANADIAN DOLLAR EQUIVALENT EXCHANGE RATE OF \$1.27721				1,734,998,356	
TOTAL PUBLICLY HELD DEBT				408,709,343,137	
TOTAL NON-PUBLIC AND PUBLIC DEBT				416,898,688,252	
SCHOOL BOARD TRUST DEBT					
Year ending March 31					
2034	2004		5.90	891,000,000	
Sinking Fund.....				(352,194,152)	
				538,805,848	(16)

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
TOTAL DEBT ISSUED FOR PROVINCIAL PURPOSES				417,437,494,100	
CONSOLIDATION ADJUSTMENTS – OTHER GOVERNMENT ORGANIZATIONS					
NON-PUBLIC DEBT ISSUED BY AGENCIES:					
Ontario Immigrant Investor Corporation				161,000	(4)
PUBLIC DEBT ISSUED BY AGENCIES:					
Fair Hydro Trust.....				1,764,706,000	
Infrastructure Ontario.....				300,000,000	
Niagara Parks Commission				14,003,472	
Ornge.....				216,508,165	
Ottawa Convention Centre Corporation				837,667	
ONTARIO SECURITIES HELD BY AGENCIES:					
Bonds.....				(350,109,109)	
Treasury Bills				(370,971,380)	
TOTAL CONSOLIDATION ADJUSTMENTS				1,575,135,815	(17)
TOTAL PROVINCIAL PURPOSE DEBT AFTER CONSOLIDATION ADJUSTMENTS				419,012,629,915	

OUTSTANDING DEBT - Continued

As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	

DEBT ISSUED FOR ONTARIO ELECTRICITY FINANCIAL CORPORATION (OEFCE)

NON-PUBLIC DEBT

PAYABLE IN CANADA IN CANADIAN DOLLARS

Canada Pension Plan Investment Board:

2023	2003	CPP	6.16	38,130,000	

TOTAL NON-PUBLIC DEBT				38,130,000	(3)

PUBLICLY HELD DEBT

PAYABLE IN CANADA IN CANADIAN DOLLARS

June 2, 2022	May 3, 2012	DMTN212	3.15	478,300,000	
June 2, 2023	November 6, 2012	DMTN215	2.85	2,777,300,000	
September 8, 2023	November 29, 2004	HP	8.10	50,000,000	
June 2, 2024	November 25, 2013	DMTN223	3.50	1,550,000,000	
June 2, 2025	January 9, 2015	DMTN227	2.60	1,050,000,000	
June 2, 2027	February 11, 2000	KJ	7.60	100,500,000	
August 25, 2028	April 13, 1999	LQ	6.25	78,600,000	
June 2, 2029	August 30, 2019	DMTN240	2.70	66,799,000	
December 1, 2036	October 4, 2005	DMTN158	2.00 Real Return...	948,661,000	(10)

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
PAYABLE IN CANADA IN CANADIAN DOLLARS (Cont'd)					
June 2, 2037	September 1, 2006	DMTN164	4.70	400,000,000	
June 2, 2039	July 10, 2009	DMTN182	4.60	100,000,000	
June 2, 2041	March 9, 2011	DMTN204	4.65	282,000,000	
June 2, 2043	May 15, 2012	DMTN214	3.50	200,000,000	
June 2, 2045	October 1, 2013	DMTN220	3.45	525,000,000	
December 2, 2046	February 2, 2015	DMTN228	2.90	149,750,000	
June 2, 2048	June 19, 2017	DMTN231	2.80	651,000,000	
June 2, 2049	January 25, 2018	DMTN236	2.90	625,500,000	
December 2, 2050	August 21, 2019	DMTN242	2.65	26,100,000	
TOTAL PAYABLE IN CANADA IN CANADIAN DOLLARS				10,059,510,000	
TOTAL BONDS				10,059,510,000	
UNAMORTIZED FOREIGN EXCHANGE GAINS/(LOSSES)				9,777,357	
TOTAL BONDS NET OF UNAMORTIZED FOREIGN EXCHANGE GAIN/ (LOSS)				10,069,287,357	

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
PUBLICLY HELD DEBT (Cont'd)					
TREASURY BILLS				653,940,000	
TOTAL PUBLICLY HELD DEBT				10,723,227,357	
TOTAL DEBT ISSUED BY THE PROVINCE FOR OEFC				10,761,357,357	
DIRECT OEFC DEBT				3,741,370,000	
TOTAL OEFC DEBT				14,502,727,357	
TOTAL CONSOLIDATED DEBT				433,515,357,272	
Less: HOLDINGS OF OWN ONTARIO BONDS AND T-BILLS				(7,098,261,000)	
REVISED TOTAL CONSOLIDATED DEBT				426,417,096,272	

OUTSTANDING DEBT - Continued
As at March 31, 2022

Date of Maturity	Date of Issue	Series	Interest Rate	Outstanding	Reference
			%	\$	
DEBT ISSUED FOR INVESTMENT PURPOSES*					
				5,126,000,000	
				1,677,516,013	
				<u>6,803,516,013</u>	

*Debt for Investment Purposes, as a result of a debt for equity swap between the Province and Ontario Power Generation Inc. and Hydro One Inc., is eliminated upon consolidation.

OUTSTANDING DEBT - Continued

As at March 31, 2022

References:

1. All debt issues are non-callable, except as stated in the notes below. Debt is payable at a fixed rate, or a floating rate with reference to a stated index, reset usually every three months (3M). These floating rate indices are CBA - Canadian Bankers' Acceptance Rate, and Libor - London Interbank Offered Rate.
2. The following debt series are issued for Provincial purposes and for OEFC: DMTN212, DMTN215, HP, DMTN223, DMTN227, KJ, LQ, DMTN240, DMTN158, DMTN164, DMTN182, DMTN204, DMTN214, DMTN220, DMTN228, DMTN231, DMTN236, and DMTN242.
3. The Canada Pension Plan Investment Board (CPPIB) invests funds in the Province of Ontario's non-marketable securities. Effective July 1, 2005, under a side-letter agreement signed between the CPPIB and the Province, CPPIB offered the Province upon maturity of the debentures held to the credit of the Canada Pension Plan Investment Fund (CPPIF) that were issued before January 1, 1998, an option of issuing new replacement debentures to the CPPIB with a maximum term of 30 years (minimum term of 5 years and with subsequent roll over options subject to the 30 years maximum from the date of issue of the first replacement debenture) at a rate based on the capital market rates at the time of roll over. These debentures are not negotiable or transferable and are assignable only to a wholly-owned subsidiary of the Canada Pension Plan Investment Board. On April 1, 2007, all debentures held to the credit of the CPPIF or purchased by the Minister of Finance of Canada in accordance with Section 110 of the Canada Pension Plan were transferred to the CPPIB.
4. OIIC: Total outstanding amount is \$0.1 million issued by the Province.
5. CMHC: The terms of these debentures require that equal payments be made each year until their maturity. Each payment consists of blended principal and interest. Debt includes \$42.4 million of CMHC debt transferred from the Ontario Municipal Housing Corporation (OMHC) upon OMHC's dissolution in FY2020–21.
6. The Province entered into interest rate agreements for certain Canadian bonds to effectively convert their interest rate obligations according to the Province's risk management strategy. These bonds and effective rates are: DMTN235 1.70%, DMTN239 2.61% and DMTN116 4.22%.
7. MH: The terms of these debentures require that a special one-time interest payment of 25% of the principal amount outstanding be made at maturity
8. DMTN157: Interest is payable semi-annually at 15.0% until January 13, 2006 and thereafter at 5.0%.
9. Series HZ, JA, JB, JC, JD: These are zero coupon bonds which require unequal payments consisting of principal and interest to be made at predetermined irregular intervals with final payment on January 10, 2035. During the fiscal year 2021–22, principal repaid was \$nil million. The total principal and interest to be payable over the life of these bonds is \$1,092 million.
10. DMTN158: This Real Return Bond bears interest to the index adjusted principal in relation to All-Items Consumer Price Index for Canada (the "CPI"), issued with a base index of 127.54839 on October 4, 2005. Consequent to the change of official time base reference period from 1992 to 2002 by the Bank of Canada on June 19, 2007, the base index has been changed to 107.18352. Total issue size is \$2,844 million in principal, of which \$700 million has been on-lent to OEFC, and \$300 million has been swapped effectively to a nominal debt paying a fixed rate of 4.23%. The amount outstanding represents the indexed value of the principal.
11. DMTN117: The bond was issued at a high premium in 2004 to offer a yield of 5.74%.
12. JL: The terms of these debentures require unequal payments, consisting of both principal and interest, to be made at predetermined irregular intervals with the final payment on January 10, 2045. The total principal and interest to be payable over the life of the debenture is \$1,325 million.
13. OSB: Ontario Savings Bonds are redeemable at the option of the holders on June 21 and December 21 and for 14 calendar days following the redemption date of June 21 and December 21, with the exception of Fixed-Rate bonds which are redeemable at maturity only. Starting in 2009, Variable Rate Bonds are redeemable annually only on June 21. All current outstanding OSBs may be redeemed upon the death of the beneficial owner.
OSBs are on longer issued from 2019 onward.
OSB - Fixed Rate:
In 2009, fixed rate bonds were issued for a term of two, three and five years. In 2010 and 2011, fixed rate bonds were issued for a term of three, seven and ten years. In 2012, 2013, 2014, 2015, 2016, 2017, and 2018, fixed-rate bonds were issued for a term of three and ten years only
OSB - Step-up Rate:
2017 Series: Interest is payable at 0.60%, 0.8%, 1.05%, 1.3%, and 1.65%,
2018 Series: Interest is payable at 1.50%, 1.8%, 2.15%, 2.3%, and 2.55%,
in year 1, 2, 3, 4 and 5 respectively.

OUTSTANDING DEBT - Continued

As at March 31, 2022

14. OSB: The outstanding amount represent bonds matured but not yet presented for redemption. Interest is payable on these bonds only up to the maturity date.
15. All foreign currency debt has been converted into Canadian dollar equivalents at the rates of the currency exchange agreements if the debt was hedged, or at year end exchange rates if unhedged. 99.2 per cent of foreign currency debt is hedged As at March 31, 2022. The exchange rates of foreign currencies to Canadian dollars as at March 31, 2022 are: Australian dollar 0.934802, Euro 1.381764, Japanese yen 0.010265, Swiss franc 1.352935 UK pound sterling 1.639632 United States dollar 1.248150.
In addition, the Province entered into interest rate agreements that effectively converted these interest rate obligations in accordance with the Province's risk management strategies. These bonds and effective rates are:
(a) Australia in AUD: 2.51% (\$1,518 million)
(b) EMTN in Euro: 2.36% (\$13,440 million), 3M CBA + 0.28% (\$1,512 million), 1.20% (\$1,825 million)
(c) EMTN in GBP: 3M CBA - 0.02% (\$3,676 million), 1.02% (1,035 million)
(d) EMTN in CHF: \$541 million unhedged at 0.29%, 2.34% (\$343 million)
(e) Global in USD: 2.18% (\$16,026 million), 3M CBA - 0.35% (\$21,334 million), 0.66% (\$3,131 million), 1.94% (\$2,632 million)
16. SBT: A School Board Trust was created in June 2003 to permanently refinance debt incurred by 55 school boards. The Trust issued 30-year sinking fund debentures amounting to \$891 million and \$882 million of the proceeds was provided to the 55 school boards in exchange for the irrevocable right to receive future transfer payments from the Province. An annual transfer payment is made by the Ministry of Education to the Trust's sinking fund under the School Board Operating Grant program to retire the debt over 30 years.
17. Total consolidation adjustments include third party debt issued by other government organizations and the elimination of provincial debt held by these organizations. The following are the provincial debt held by other government organizations (in millions):
Ontario Bonds:
Forest Renewal Trust: \$5m DMTN240.
Infrastructure Ontario: \$120m DMTN223, \$62m DMTN237, and \$17m DMTN241.
Ontario Trillium Foundation: \$6m DMTN215, \$11m DMTN223, \$12m DMTN237, and \$12m DMTN241.
Ontario Immigrant Investor Corporation: \$0.1m OIIC 189.
Broader Public Sector – Colleges: \$64m various DMTNs and \$6m various Global Market.
Boarder Public Sector – Hospitals: \$31m various DMTNs, \$2m LK and \$2m various Global Market.
Treasury Bills:
Ontario Capital Growth Corporation: \$282m, Ontario Immigrant Investor Corporation: \$38m, Ontario Trillium Foundation: \$50m and Broader Public Sector – Colleges: less than \$1m.

ONTARIO ELECTRICITY FINANCIAL CORPORATION (OEFC) TRANSACTIONS

For the year ended March 31, 2022

	2022	2021
	\$	\$
Retirement of loans from:		
Publicly issued securities		
Long-term.....	(85,000,000)	(804,000,000)
Non-publicly issued securities		
Canada Pension Plan Investment Board....	(172,961,000)	(19,375,000)
Proceeds of loans from:		
Publicly issued securities		
Long-term.....	46,263,000	9,058,000
Net change in short-term loans.....	950,000	(2,077,000)
	-----	-----
Net increase (decrease) in debentures and notes for OEFC purpose	(210,748,000)	(816,394,000)
	=====	=====
Debt Guaranteed by the Province	(1,546,500,000)	(537,510,000)
	=====	=====
Interest on securities from:		
Publicly issued securities		
Long-term.....	317,350,663	335,441,123
Short-term	1,885,156	947,552
Non-publicly issued securities		
Canada Pension Plan Investment Board....	9,559,702	14,310,702
	-----	-----
	328,795,521	350,699,377
	-----	-----
Recoveries from OEFC		
Retirement of loans from:		
Publicly issued securities		
Long-term.....	85,000,000	804,000,000
Non-publicly issued securities		
Canada Pension Plan Investment Board....	172,961,000	19,375,000
Proceeds of loans from:		
Publicly issued securities		
Long-term.....	(46,263,000)	(9,058,000)
Net change in short-term loans.....	(950,000)	2,077,000
	-----	-----
Net recoveries/(advances).....	210,748,000	816,394,000
	=====	=====
Debt Guaranteed by the Province	1,546,500,000	537,510,000
	=====	=====

Interest on advances from:

Publicly issued securities

Long-term.....	(317,350,663)	(335,441,123)
----------------	---------------	---------------

Short-term.....	(1,885,156)	(947,552)
-----------------	-------------	-----------

Non-publicly issued securities

Canada Pension Plan Investment Board....	(9,559,702)	(14,310,702)
--	-------------	--------------

	-----	-----
	(328,795,521)	(350,699,377)
	-----	-----