

# 2009 EUR 1.75 billion EMTN Issue

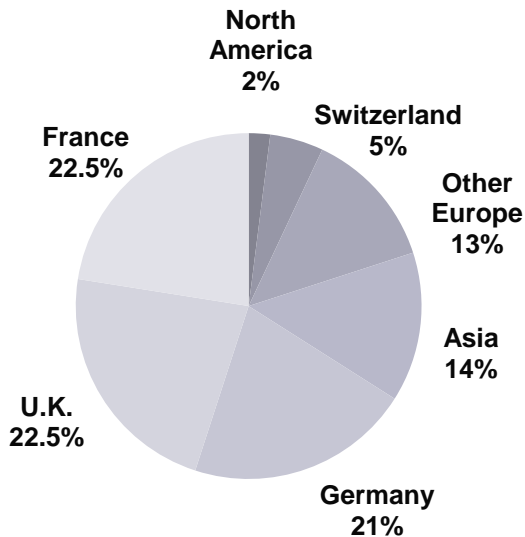
## Transaction summary

<b>Issuer:</b>	Province of Ontario
<b>Lead Managers:</b>	BNP Paribas, Deutsche Bank, HSBC and JP Morgan
<b>Size:</b>	EUR 1.75 billion
<b>Coupon:</b>	4.00%, annually
<b>Issue date:</b>	December 3, 2009
<b>Maturity date:</b>	December 3, 2019
<b>Spread:</b>	82 bps over German Bunds at pricing, 55 bps over LIBOR at pricing.

## Transaction highlights

- This transaction represented Ontario's second 10-year EUR benchmark in 2009 and its largest issue in the currency to date.
- This issue had close to 100 investors, mainly from Europe.
- France and the UK were the main geographical buyers at 22.5% each, followed by Germany, representing 21%. Asia had a significant participation at 14%.

## Investor demand by region



## Investor demand by type

