

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7



Province of Ontario – Bond Issues Details

Series No.:	EMTN115
ISIN:	CH0367206759
Principal Amount:	CHF 300,000,000
Status:	Direct unsecured obligation of the Province ranking equally with all of the Province's other outstanding unsecured unsubordinated indebtedness and obligations and payable without any preference or priority.
Issue Date:	June 28, 2017
Maturity Date:	June 28, 2029
Purchase Price:	100.266% of Principal Amount
Coupon Type:	Fixed
Interest Rate:	0.250%
Interest Payment Dates:	June 28 in each year, from and including June 28, 2018 up to, and including the Maturity Date adjusted in accordance with the Following Business Day Convention with the Relevant Business Day Centre(s) for the definition of "Business Day" being London, New York, Toronto and Zurich.
Interest Day Count Convention:	30/360
Programme Description:	Programme for the Issuance of Debt Instruments, Swiss Prospectus dated June 23, 2017.
Listing:	SIX Swiss Exchange Ltd.

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**Province of Ontario – Bond Issues Details**

Series No.:	EMTN115 (1st Re-opening)
ISIN:	CH0367206759
Principal Amount:	CHF 100,000,000
Status:	Direct unsecured obligation of the Province ranking equally with all of the Province's other outstanding unsecured unsubordinated indebtedness and obligations and payable without any preference or priority.
Issue Date:	August 18, 2017
Maturity Date:	June 28, 2029
Purchase Price:	98.533% of Principal Amount
Coupon Type:	Fixed
Interest Rate:	0.250%
Interest Payment Dates:	June 28 in each year, from and including August 18, 2018 up to, and including the Maturity Date adjusted in accordance with the Following Business Day Convention with the Relevant Business Day Centre(s) for the definition of "Business Day" being London, New York, Toronto and Zurich.
Interest Day Count Convention:	30/360
Programme Description:	Programme for the Issuance of Debt Instruments, Swiss Prospectus dated August 16, 2017.
Listing:	SIX Swiss Exchange Ltd.

Aggregate Principal Amount Issued To Date: CHF 400,000,000