

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN241
CUSIP:	68333ZAF4
Principal Amount:	C\$1,250,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 21, 2019
Maturity Date:	September 8, 2024
Purchase Price:	99.777% of Principal Amount
Deemed Accrued Interest (if any):	C\$13,075,342.47 (From and including September 8, 2018 to but excluding February 21, 2019, being 166 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.30%
Interest Payment Dates:	Semi-annually on March 8 and September 8 of each year
First Interest Payment Period:	From September 8, 2018 to March 8, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN241 (1 st Re-Opening)
CUSIP:	68333ZAF4
Principal Amount:	C\$1,500,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 29, 2019
Maturity Date:	September 8, 2024
Purchase Price:	101.333% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,915,068.49 (From and including March 8, 2019 to but excluding April 29, 2019, being 52 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.30%
Interest Payment Dates:	Semi-annually on March 8 and September 8 of each year
First Interest Payment Period:	From March 8, 2019 to September 8, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Aggregate Principal Amount Issued To Date: \$2,750,000,000