

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issue Details**

Series Name:	DMTN239
Principal Amount:	\$2,650,000,000
Currency:	Canadian Dollars
Status:	Direct unsecured obligation of the Province ranking equally with all of the Province's other outstanding unsecured unsubordinated indebtedness and obligations and payable without any preference or priority.
Issue Date:	August 21, 2018
Maturity Date:	August 21, 2023
Coupon Type:	Floating Rate Notes
Interest Rate or Reference Rate:	3-month CDOR + 5 basis points (bps)
Interest Payment Dates:	Quarterly on the 21st day of February, May, August and November.
Interest Day Count Convention:	Adjusted, Following Business Day Convention.
Other Features (if Applicable):	Not redeemable prior to maturity.