

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238
CUSIP:	68333ZAC1
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 6, 2018
Maturity Date:	June 2, 2028
Purchase Price:	99.928% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,448,630.14 (From and including December 2, 2017 to but excluding April 6, 2018, being 125 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (1st Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 12, 2018
Maturity Date:	June 2, 2028
Purchase Price:	99.989% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,806,164.38 (From and including December 2, 2017 to but excluding April 12, 2018, being 131 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (2nd Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$1,350,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 23, 2018
Maturity Date:	June 2, 2028
Purchase Price:	99.365% of Principal Amount
Deemed Accrued Interest (if any):	C\$15,230,958.90 (From and including December 2, 2017 to but excluding April 23, 2018, being 142 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (3rd Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	May 14, 2018
Maturity Date:	June 2, 2028
Purchase Price:	98.811% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,713,013.70 (From and including December 2, 2017 to but excluding May 14, 2018, being 163 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (4th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	August 20, 2018
Maturity Date:	June 2, 2028
Purchase Price:	99.727% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,276,712.33 (From and including June 2, 2018 to but excluding August 20, 2018, being 79 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2018 to December 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (5th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	September 27, 2018
Maturity Date:	June 2, 2028
Purchase Price:	98.065% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,295,890.41 (From and including June 2, 2018 to but excluding September 27, 2018, being 117 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2018 to December 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (6th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$1,100,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 3, 2018
Maturity Date:	June 2, 2028
Purchase Price:	98.059% of Principal Amount
Deemed Accrued Interest (if any):	C\$10,749,863.01 (From and including June 2, 2018 to but excluding October 3, 2018, being 123 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2018 to December 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (7th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 29, 2018
Maturity Date:	June 2, 2028
Purchase Price:	98.252% of Principal Amount
Deemed Accrued Interest (if any):	C\$8,878,767.12 (From and including June 2, 2018 to but excluding October 29, 2018, being 149 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2018 to December 2, 2018
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (8th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$1,350,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	December 5, 2018
Maturity Date:	June 2, 2028
Purchase Price:	99.155% of Principal Amount
Deemed Accrued Interest (if any):	C\$321,780.82 (From and including December 2, 2018 to but excluding December 5, 2018, being 3 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN238 (9th Re-opening)
CUSIP:	68333ZAC1
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	January 18, 2019
Maturity Date:	June 2, 2028
Purchase Price:	100.595% of Principal Amount
Deemed Accrued Interest (if any):	C\$2,800,684.93 (From and including December 2, 2018 to but excluding January 18, 2019, being 47 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention: (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Aggregate Principal Amount Issued To Date: C\$9,550,000,000