

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7
Phone: 416-325-8000

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Province of Ontario – Bond Issues Details

Series No.:	DMTN234
CUSIP:	68323AEE0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 9, 2017
Maturity Date:	June 2, 2027
Purchase Price:	99.7290% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,915,068.49 (From and including December 2, 2016 to but excluding February 9, 2017, being 69 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2016 to June 2, 2017
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (1st Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 28, 2017
Maturity Date:	June 2, 2027
Purchase Price:	100.6140% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,197,260.27 (From and including December 2, 2016 to but excluding March 28, 2017, being 116 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (2nd Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 30, 2017
Maturity Date:	June 2, 2027
Purchase Price:	103.0780% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,994,520.55 (From and including June 2, 2017 to but excluding June 30, 2017, being 28 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (3rd Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	August 8, 2017
Maturity Date:	June 2, 2027
Purchase Price:	100.007% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,772,602.74 (From and including June 2, 2017 to but excluding August 8, 2017, being 67 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (4th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	September 19, 2017
Maturity Date:	June 2, 2027
Purchase Price:	98.376% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,823,287.67 (From and including June 2, 2017 to but excluding September 19, 2017, being 109 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (5th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 17, 2017
Maturity Date:	June 2, 2027
Purchase Price:	98.963% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,319,178.08 (From and including June 2, 2017 to but excluding October 17, 2017, being 137 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (6th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$900,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 2, 2017
Maturity Date:	June 2, 2027
Purchase Price:	99.847% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,808,767.12 (From and including June 2, 2017 to but excluding November 2, 2017, being 153 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (7th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 23, 2017
Maturity Date:	June 2, 2027
Purchase Price:	100.504% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,295,890.41 (From and including June 2, 2017 to but excluding November 23, 2017, being 174 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (8th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 1, 2018
Maturity Date:	June 2, 2027
Purchase Price:	97.833% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,258,904.11 (From and including December 2, 2017 to but excluding February 1, 2018, being 61 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention:	Actual/365
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Province of Ontario – Bond Issues Details

Series No.:	DMTN234 (9th Re-opening)
CUSIP:	68323AEE0
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 25, 2020
Maturity Date:	June 2, 2027
Purchase Price:	109.683% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,228,767.12 (From and including June 2, 2020 to but excluding June 25, 2020, being 23 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2020 to December 2, 2020
Interest Day Count Convention:	Actual/365
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Aggregate Principal Amount Issued To Date: C\$8,400,000,000