

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Phone: 416-325-8000

Province of Ontario – Bond Issues Details

Series No.:	ADI8
ISIN:	AU3CB0267144
Principal Amount:	A\$170,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	October 3, 2019
Maturity Date:	October 3, 2034
Purchase Price:	99.55% of Principal Amount
Deemed Accrued Interest (if any):	n/a
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	2.00%
Interest Payment Dates:	April 3 and October 3 of each year up to and including the Maturity Date, with the first Interest Payment Date being April 3, 2020
First Interest Payment Period:	From October 3, 2019 to April 3, 2020
Interest Day Count Convention:	ACT/ACT ICMA
Business Day Convention:	Unadjusted, Modified Following

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Phone: 416-325-8000

Province of Ontario – Bond Issues Details

Series No.:	ADI8 (1st Re-opening)
ISIN:	AU3CB0267144
Principal Amount:	A\$150,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	October 25, 2019
Maturity Date:	October 3, 2034
Purchase Price:	97.246% of Principal Amount
Deemed Accrued Interest (if any):	A\$180,000
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	2.00%
Interest Payment Dates:	April 3 and October 3 of each year up to and including the Maturity Date, with the first Interest Payment Date being April 3, 2020
First Interest Payment Period:	From October 3, 2019 to April 3, 2020
Interest Day Count Convention:	ACT/ACT ICMA
Business Day Convention:	Unadjusted, Modified Following

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Phone: 416-325-8000

Province of Ontario – Bond Issues Details

Series No.:	ADI8 (2nd Re-opening)
ISIN:	AU3CB0267144
Principal Amount:	A\$35,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	May 17, 2023
Maturity Date:	October 3, 2034
Purchase Price:	75.851% of Principal Amount
Deemed Accrued Interest (if any):	A\$180,000
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	2.00%
Interest Payment Dates:	April 3 and October 3 of each year up to and including the Maturity Date, with the first Interest Payment Date being October 3, 2023
First Interest Payment Period:	From April 3, 2023 to October 3, 2023
Interest Day Count Convention:	ACT/ACT ICMA
Business Day Convention:	Unadjusted, Modified Following

Ontario Financing Authority

1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7

Office ontarien de financement

1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Phone: 416-325-8000

Aggregate Principal Amount Issued To Date: A\$355,000,000