

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	ADI5
ISIN:	AU3CB0242139
Principal Amount:	A\$30,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	January 27, 2017
Maturity Date:	January 27, 2027
Purchase Price:	99.395% of Principal Amount
Deemed Accrued Interest (if any):	n/a
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017
First Interest Payment Period:	From January 27, 2017 to July 27, 2017
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	ADI5 (1st Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$30,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	February 3, 2017
Maturity Date:	January 27, 2027
Purchase Price:	98.857% of Principal Amount
Deemed Accrued Interest (if any):	A\$20,400 (From and including January 27, 2017 to but excluding February 3, 2017, being 7 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017
First Interest Payment Period:	From January 27, 2017 to July 27, 2017

Interest Day Count Convention:

RBA Bond Basis

Business Day Convention:

Unadjusted, Modified Following

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	ADI5 (2nd Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$55,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	March 8, 2017
Maturity Date:	January 27, 2027
Purchase Price:	98.741% of Principal Amount
Deemed Accrued Interest (if any):	A\$212,850 (From and including January 27, 2017 to but excluding March 8, 2017, being 40 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017
First Interest Payment Period:	From January 27, 2017 to July 27, 2017

Interest Day Count Convention:

RBA Bond Basis

Business Day Convention:

Unadjusted, Modified Following

Aggregate Principal Amount Issued
To Date:

A\$115,000,000

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

Province of Ontario – Bond Issues Details

Series No.:	ADI5 (3rd Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$55,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	March 17, 2017
Maturity Date:	January 27, 2027
Purchase Price:	97.287% of Principal Amount for A\$25,000,000 97.226% of Principal Amount for A\$30,000,000
Deemed Accrued Interest (if any):	A\$260,700 (From and including January 27, 2017 to but excluding March 17, 2017, being 49 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017

First Interest Payment Period:	From January 27, 2017 to July 27, 2017
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following
Aggregate Principal Amount Issued To Date:	A\$170,000,000

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

Province of Ontario – Bond Issues Details

Series No.:	ADI5 (4th Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$30,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	April 6, 2017
Maturity Date:	January 27, 2027
Purchase Price:	99.115% of Principal Amount
Deemed Accrued Interest (if any):	A\$200,100 (From and including January 27, 2017 to but excluding April 6, 2017, being 69 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017

First Interest Payment Period:	From January 27, 2017 to July 27, 2017
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following
Aggregate Principal Amount Issued To Date:	A\$200,000,000

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

Province of Ontario – Bond Issues Details

Series No.:	ADI5 (5th Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$60,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	May 24, 2017
Maturity Date:	January 27, 2027
Purchase Price:	100.426% of Principal Amount
Deemed Accrued Interest (if any):	A\$678,600 (From and including January 27, 2017 to but excluding May 24, 2017, being 117 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being July 27, 2017

First Interest Payment Period:	From January 27, 2017 to July 27, 2017
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following
Aggregate Principal Amount Issued To Date:	A\$260,000,000

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

Province of Ontario – Bond Issues Details

Series No.:	ADI5 (6th Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$30,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	September 6, 2017
Maturity Date:	January 27, 2027
Purchase Price:	101.50% of Principal Amount
Deemed Accrued Interest (if any):	A\$117,000 (From and including July 27, 2017 to but excluding September 6, 2017, being 41 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being January 27, 2018

First Interest Payment Period:	From July 27, 2017 to January 27, 2018
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following
Aggregate Principal Amount Issued To Date:	A\$290,000,000

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

Province of Ontario – Bond Issues Details

Series No.:	ADI5 (7th Re-opening)
ISIN:	AU3CB0242139
Principal Amount:	A\$25,000,000
Form:	Notes will be in registered certificated form and issued to Austraclear Limited
Closing Date:	September 27, 2017
Maturity Date:	January 27, 2027
Purchase Price:	99.6610% of Principal Amount
Deemed Accrued Interest (if any):	A\$147,500 (From and including July 27, 2017 to but excluding September 27, 2017, being 62 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”)
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	January 27 and July 27 of each year up to and including the Maturity Date, with the first Interest Payment Date being January 27, 2018

First Interest Payment Period:	From July 27, 2017 to January 27, 2018
Interest Day Count Convention:	RBA Bond Basis
Business Day Convention:	Unadjusted, Modified Following
Aggregate Principal Amount Issued To Date:	A\$315,000,000