

# 2012 USD 2.25 Billion Global Benchmark Issue

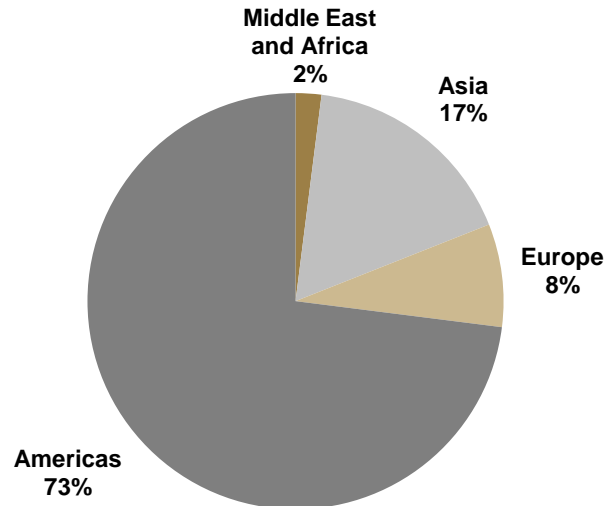
## Transaction summary

<b>Issuer:</b>	Province of Ontario
<b>Joint Bookrunners:</b>	Barclays, CIBC, Citi, and Morgan Stanley
<b>Size:</b>	USD 2.25 billion
<b>Coupon:</b>	1.1%
<b>Settlement date:</b>	October 25, 2012
<b>Maturity date:</b>	October 25, 2017
<b>Re-offer spread:</b>	+25 bps over mid-swaps +35.95 bps over U.S. Treasuries

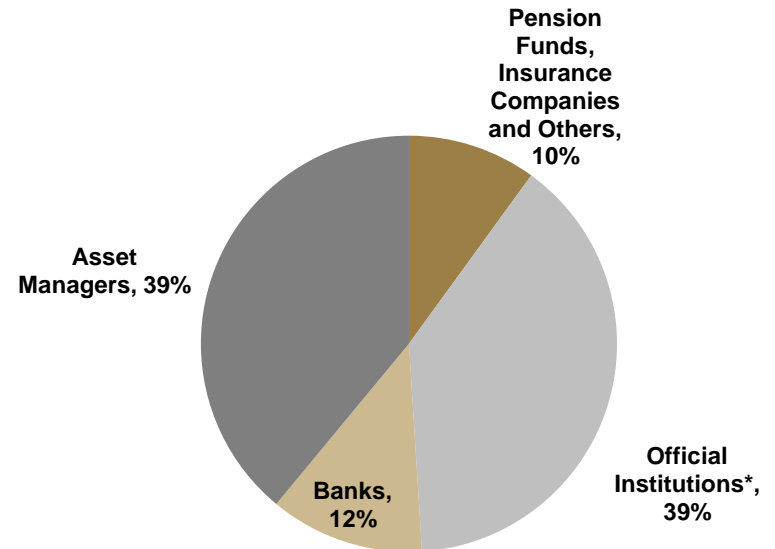
## Issuer highlights

- The 5-year issue is Ontario's fourth U.S. dollar Global launched in 2012-13
- With this issue, Ontario has completed \$20.1 billion of its \$34.5 billion long-term borrowing forecast for 2012-13
- Indications were over \$2.5 billion from 115 orders
- High quality investors included asset management accounts, and official institutions including central banks, bank treasuries and insurance companies

## Investor demand by geographic region



## Investor demand by type



\* May include government/public sector pension plans, government/public sector investment agencies/boards, and/or other.