

2010 USD 3 billion Global Issue

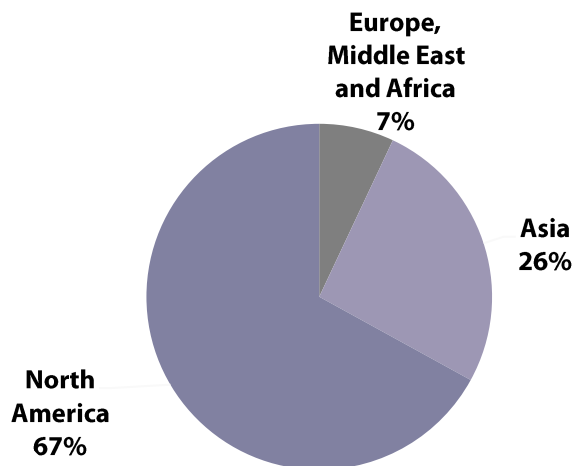
Transaction summary

Issuer:	Province of Ontario
Lead Managers:	Bank of America Merrill Lynch, Citi, HSBC, and RBC Capital Markets
Size:	USD 3 billion
Coupon:	2.95%, semi-annual
Issue date:	February 5, 2010
Maturity date:	February 5, 2015
Spread:	57.2 bps over US Treasury at pricing 27.0 bps over mid-swaps at pricing

Transaction highlights

- This transaction marks Ontario's first in the international capital markets in 2010.
- This is the second USD 5-year issue of Ontario's fiscal year, which has established another liquid benchmark on its curve.
- The order book attracted over 130 investors, mainly from North America, with strong demand from Asia.

Investor demand by region



Investor demand by type

