

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN236
CUSIP:	68333ZAA5
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 30, 2017
Maturity Date:	June 2, 2049
Purchase Price:	99.590% of Principal Amount
Deemed Accrued Interest (if any):	C\$10,785,616.44 (From and including June 2, 2017 to but excluding November 30, 2017, being 181 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2017 to December 2, 2017
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN236
CUSIP:	68333ZAA5
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	December 20, 2017
Maturity Date:	June 2, 2049
Purchase Price:	101.955% of Principal Amount
Deemed Accrued Interest (if any):	C\$858,082.19 (From and including December 2, 2017 to but excluding December 20, 2017, being 18 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2017 to June 2, 2018
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

Aggregate Principal Amount Issued To Date: C\$1,350,000,000